



MOUNTAIN WEST PREMIUM FINANCE

Agency Information

Agency Name:			
Physical Address:			
City:	County:	State:	Zip:
Mailing Address (if different):			
City:	County:	State:	Zip:
Telephone:		Fax:	
Agency Email:		Web Site (URL):	
Agency License #:		Agency Tax ID #:	
Year Established:		Other States Licensed:	
Hours of Operation:		Satellite Offices:	
E&O Carrier Limits:		Bond Carrier Limits:	
Associations:			
Other Business Activities:			
Current Premium Volume:		Current Revenue:	
Commercial % / Personal Lines %:		Amount Financed:	
Financing Contact(s):		# of Employees:	
# of Commercial Producers:		# of CSRs:	

Agency Principals

(1) Name:	Title:	SS#:	DOB:
License #:	Email:	Bus. Phone:	
Home Address:		Hm Phone:	
(2) Name:	Title:	SS#:	DOB:
License #:	Email:	Bus. Phone:	
Home Address:		Hm Phone:	
(3) Name:	Title:	SS#:	DOB:
License #:	Email:	Bus. Phone:	
Home Address:		Hm Phone:	

Agent References – Please Provide 3 Other Agents as References

Agency Name	Contact Name	Phone #

Commercial Lines Carriers - Top 3 Commercial P&C Carriers Represented by the Agency

Company Name:		Contract: (Yes) (No)
Company Volume:	Book Profile:	Years Represented:
Company Name:		Contract: (Yes) (No)
Company Volume:	Book Profile:	Years Represented:
Company Name:		Contract: (Yes) (No)
Company Volume:	Book Profile:	Years Represented:

MGAs and Brokers – Top 3 Represented by the Agency

Carrier	Year Terminated	Reason

Companies You No Longer Represent, But Have Represented In the Past 5 Years

Carrier	Year Terminated	Reason

Current & Previous Premium Finance Companies Utilized

Company	Year Terminated	Reason

Miscellaneous / Technology

Agency Management System:		Version:
Technology Contact:	Phone:	Email:
Notice Preference: <input type="checkbox"/> Fax <input type="checkbox"/> Email	Notice Fax #:	Notice Email:

How Do You Choose A Financing Partner? – Please Rank 1-4 (1= high, 4 = low)

Ease of Use/Technology:	Service/Relationship:	Interest Rate:	Term Flexibility:
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I UNDERSTAND THAT, AS A PART OF MOUNTAIN WEST PREMIUM FINANCE CORPORATION'S PROCEDURE, A ROUTINE INQUIRY MAY BE MADE WHICH WILL PROVIDE APPLICABLE INFORMATION CONCERNING CHARACTER, GENERAL REPUTATION & PERSONAL CHARACTERISTICS. UPON WRITTEN REQUEST ADDITIONAL INFORMATION AS TO THE NATURE AND SCOPE OF THE REPORT, IF ONE IS MADE, WILL BE PROVIDED.

Date

Agency Principal